

DATE:

June 14, 2023

SUBJECT:

Certificate of Appropriateness Request: Applicant: Location of Subject Property: <u>PINs:</u> Staff Report Prepared by: H-06-23 Chad VanKeuren 120 Union St N 5620-79-1486 Jeff Ellis, Planner

BACKGROUND

- The subject property at 120 Union Street N is designated as a "Contributing" structure in the North Union Street Historic District (ca. 1916) (Exhibit A).
- "One-and-a-half-story, frame, Colonial Revival house with gambrel roof. House has broad, onebay, pedimented portico with Tuscan columns and board, pedimented dormer with four windows. Windows have 9/1 sash; round-headed windows light attic on both sides of house. I. I. Davis was Assistant Secretary-Treasurer to the Hartsell Mills Company" (Exhibit A).
- Applicant requesting modification: removal of one (1) Burford Holly tree on the right side of property. (Exhibit B).

DISCUSSION

On March 7, 2023, Chad VanKueren applied for a Certificate of Appropriateness under Concord Development Ordinance (CDO) §9.8 to remove one (1) Burford Holly tree located on the right side of the home (front of house perspective). (Exhibit E).

According to the Tree Risk Assessment Form (Exhibit D), the subject tree was inspected and evaluated by Bill Leake, City Arborist, on November 22, 2022. Bill notes the subject tree has no structural defects, and that it is in close proximity to the applicant's home.

Due to the Risk Rating score of three (3), the removal of healthy trees/limbs requires Historic Preservation Commission review and approval.

ATTACHMENTS

Exhibit A: National Register of Historic Places Inventory Exhibit B: Certificate of Appropriateness Application Exhibit C: Subject Property Map Exhibit D: Tree Risk Assessment Form Exhibit E: City Arborist Tree Photograph

HISTORIC HANDBOOK DESIGN RECOMMENDATIONS

Approval Requirement Needs Table

- *Removal of healthy trees or pruning of limbs over six (6) inches in diameter in any location on the property requires Commission hearing and approval.*
- Tree topping removal of one-third of green surface of canopy, or leaving stubs larger than three (3) inches in diameter requires Commission hearing and approval.

Chapter 5 – Section 8: Landscaping and Trees

- One of the most visible features of the Districts is the landscaping and the associated tree canopy. Activities which negatively impact any aspect of the landscape should be avoided, such as the removal of healthy trees and mature shrubs.
- Tree health may be decided upon by the acquisition of a Tree Hazard Evaluation Form issued by the City Arborist or a report submitted by a certified arborist. Healthy trees are trees that have a hazard rating of four (4) or lower. Removal of healthy trees over the size of six (6) inches in diameter (measured four (4) feet above ground) or pruning of healthy tree limbs over six (6) inches in diameter requires Historic Preservation Commission review and approval.
- All trees that are removed should be replaced with a tree of similar species in an appropriate location unless no suitable location exists on the subject site. Trees removed within street view must also have the stumps removed below ground level.
- Design Standards: Landscaping and Trees

2. Trees which are removed shall be replaced by a species which, upon maturity, is similar in scale to the removed specimen. For example, canopy trees shall be replaced with canopy trees, and understory trees with understory trees.

RECOMMENDATION

- 1. The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the <u>North and South Union Street Historic Districts</u> <u>Handbook and Guidelines</u> and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
 - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
 - Completed project will be photographed to update the historic properties survey.

NPS' Form 10-900-a (3-82)

3

27

EXHIBIT A

United States Department of the Interior National Park Service National Register of Historic Places Inventory—Nomination Form Continuation sheet

Invesntory List - North Union Street Historic District, Concord

> Italianate houses in Concord, which display trim typical of the style but retain a horizontal quality reflecting the traditional house forms of the North Carolina piedmont, the main block of the house has a tall, narrow form not ulike the Italianate townhouses then being built in cities of the northeast. One-story wings on both sides of the house, however, make possible a spacious first floor plan. House retains much of its Italianate exterior trim, including a paneled frieze with a sawnwork border and intricately sawn brackets. The porch, supported by thick brick piers, was the major element of a remodeling of the house undertaken in the 1920s.

#7

James William Cannon, about whom there is additional discussion in the essay on the district's significance, lived in this house until 1899, when he erected the house at 65 North Union Street, and sold this property to Amanda Boger, the wife of farmer and businessman Martin Boger (1844-1921). After Boger's death the house passed to his daughter, Pearl Boger Lafferty, the wife of pharmacist Parks Lafferty, who had the house remodeled during the 1920s.

25. I.I. Davis House 118 North Union Street ca. 1916 (SM) C

> One-and-a-half-story, frame, Colonial Revival house with gambrel roof. House has broad, one-bay, pedimented portico with Tuscan columns and board, pedimented dormer with four windows. Windows have 9/1 sash; round-headed windows light attic on both sides of house. I.I. Davis was Assistant Secretary-Treasurer to the Hartsell Mills Company

26. William J. Hill House 116 North Union Street 1906 C

> Two-story, frame house with Queen Anne and Colonial Revival elements, recently rescued from a long period of neglect. Main block has side gable roof; north (left) facade bay projects forward and has gable-front roof. Front and side gables have fish scale shingles and dentil trim. Wrap-around porch with Tuscan columns, pediment over entrance bay, and balustrade. William J. Hill was the founder and president of W.J. Hill Company.



EXHIBIT B

AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA UNTIL ALL OF THE REQUIRED ATTACHMENTS AND/OR ITEMS LISTED ON PAGE 2 ARE SUBMITTED.

APPLICANT INFORMATION

Name: Chad VanKeuren	
Address: 120 Union St N	
City: ConcordState: NCZip Code: 28025	Telephone: <mark>646-406-1486</mark>
Email: <mark>cvank8@gmail.com</mark>	
OWNER INFORMATION	
Name: Chad VanKeuren	
Address: 120 Union St N	
City: Concord State: NC Zip Code: 28025	Telephone: 646-406-1486

Email: cvank8@gmail.com

SUBJECT PROPERTY

Street Address: 120 Union St N		P.I.N. # <mark>5620-79-9239</mark>
Area (acres or square feet): 0.20	Current Zoning: RM-1	Land Use: Single Family Residential

	Staff Use Only:	
Application Received by:	Date:	, 20
Fee: \$20.00 Received by:	Date:	, 20

Planning & Neighborhood Development 35 Cabarrus Ave W • P. O. Box 308 • Concord, NC 28025 Phone (704) 920-5152 • Fax (704) 920-6962 • www.concordnc.gov



General Requirements

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for Certificates of Appropriateness. The applicant must, with reference to the attached plans, demonstrate how the proposed use satisfies these requirements:

1. Project or Type of Work to be Done: I'd like to remove the Burford Holly to the right of my house (when viewing it from the front). While I'm a huge proponent of plants and am an avid gardener, unfortunately this Holly is just overgrown for the current space -- it is too close to my house (which leads to squirrels and other pests getting access to my roof, wiring, etc), it extends into my neighbor's yard, and the roots are right under my sidewalk which will inevitably cause damage if not removed. I am more than happy to replace it with a similar species in the same vicinity!

2. Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.): The plan will be the safely remove the Burford Holly with a professional landscaping company.

Required Attachments/Submittals

- 1. Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized copies will be accepted if **16 folded copies** are submitted for distribution.
- 2. A photograph of the front of the house.
- 3. Photographs of site, project, or existing structures from a "before" perspective.
- 4. Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the project from an "after" perspective.
- 5. Samples of windows, doors, brick, siding, etc., may be submitted with application.
- 6. Detailed list of materials that will be used to complete the project.

*** Applications may be submitted electronically. ***

Certification

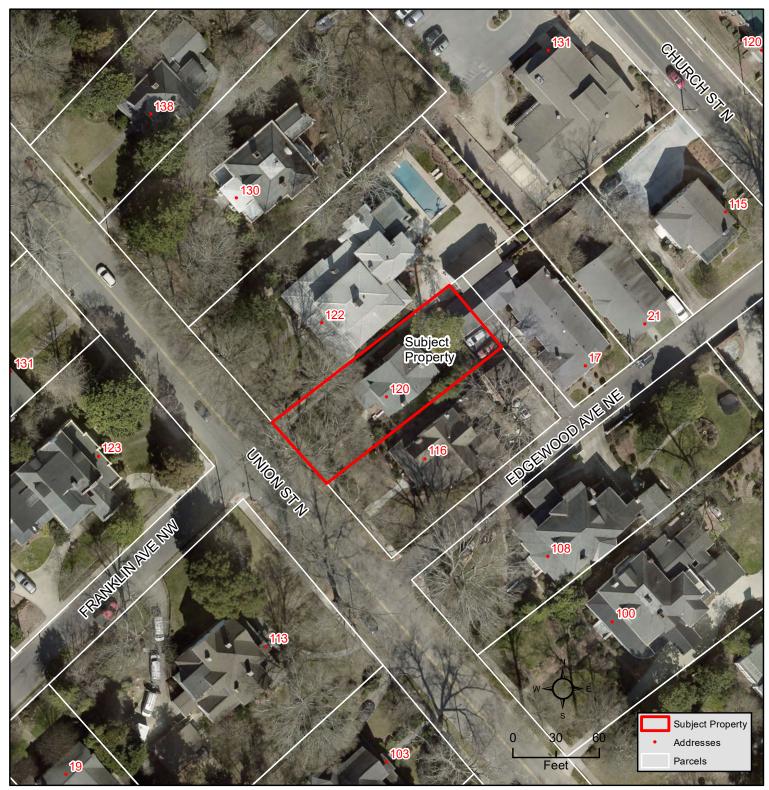
(1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic Preservation Commission may make routine visits to the site to insure that work being done is the same as the work that was approved. (3) I understand that photographs of the completed project will be made to update the City's historic districts inventory database.

3-7-23

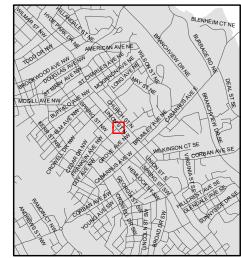
Date

Signature of Owner/Agent

Planning & Neighborhood Development 35 Cabarrus Ave W • P. O. Box 308 • Concord, NC 28025 Phone (704) 920-5152 • Fax (704) 920-6962 • www.concordnc.gov



H-06-23 120 Union St N PIN: 5620-79-9239





Source: City of Concord Planning Department

Disclaimer

These maps and products are designed for general reference only and data contained herein is subject to change. The City Of Concord, it's employees or agents make no warranty of merchantability or fitness for any purpose, expressed or implied, and assume no legal responsibility for the information contained therein. Data used is from multiple sources with various scales and accuracy. Additional research such as field surveys may be necessary to determine actual conditions.

EXHIBIT C



Site/Address: 120 Union St N

Map/Location: Left Rear Corner of House

Owner: public: _____ private: ___X unknown: _____ other: _____

Date: 11/22/22____ Inspector: Bill Leake

Date of last inspection:

TREE CHARACTERISTICS

Tree #: 1 Species: Burford Holly (Ilex cortuna)

DBH: 14.5" # of trunks: **3** Height: **30'** Spread: **20'**

Form: \Box generally symmetric \boxtimes minor asymmetry \Box major asymmetry \Box stump sprout \Box stag-headed

Crown class: □ dominant ⊠ co-dominant □ intermediate □ suppressed

Live crown ratio: 98 % Age class: \Box young \Box semi-mature \boxtimes mature \Box over-mature/senescent

 Pruning history:
 □ crown cleaned
 □ excessively thinned
 □ topped
 ⊠ crown raised
 □ pollarded
 □ crown reduced
 □ flush cuts

 □ cabled/braced
 □ none
 ⊠ multiple pruning events
 Approx. dates:

Special Value: 🗆 specimen 🛛 heritage/historic 🗆 wildlife 🗆 unusual 🗆 street tree 🗆 screen 🗆 shade 🗆 indigenous 🖾 protected by gov. agency

TREE HEALTH _____

Foliage color. 🛛 normal	\Box chlorotic \Box n	necrotic Epicormics; 🗆		Growth obstructi	ions:
Foliage density:	⊠normal □s	sparse Leaf size : ⊠ r	normal 🗆 small	□ stakes □ wire/ties □] signs 🗆 cables
Annual shoot growth:	\Box excellent \boxtimes a	average 🗆 poor 🗆 none	Twig Dieback: 🗆	⊠ curb/pavement D	⊠ building
Woundwood :	□ excellent ⊠a	average 🗆 fair 🗆 poor			
Vigor class:	□ excellent ⊠average □ fair □ poor				
Major pests/diseases:	None				

SITE CONDITIONS ____

 Site Character:
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x
 x

TARGET_

 Use Under Tree:
 building
 parking
 traffic
 pedestrian
 recreation
 Iandscape
 hardscape
 small features
 wtility lines

 Can target be moved?
 NO
 Can use be restricted?
 NO

 Occupancy:
 □ occasional use
 □ intermittent use
 □ frequent use
 □ constant use
 □ constant use

EXHIBIT D

RISK RATING:

1	0	2	3
Failure	+ Size +	Target	= Risk
Potential	of part	Rating	Rating

If approved for removal, the replacement tree species and location shall be listed on the certificate of appropriateness.

TREE DEFECTS

ROOT DEFECTS:
Suspect root rot: NO Mushroom/conk/bracket present: NO ID:
Exposed roots: \Box severe \Box moderate \boxtimes low Undermined: \Box severe \Box moderate \boxtimes low
Root pruned: distance from trunk Root area affected: Buttress wounded: 🗆 When:
Restricted root area: \Box severe \Box moderate \boxtimes low Potential for root failure: \Box severe \Box moderate \boxtimes low
LEAN: 0 deg. from vertical 🛛 natural 🖓 unnatural 🖓 self-corrected 🖓 Soil heaving:
Decay in plane of lean: Roots broken: Soil cracking:
Compounding factors: Lean severity: Severe moderate low

Concern Areas: Indicate presence of individual structural issues and rate their severity (**S** = severe, **M** = moderate, **L** = low)

DEFECT	ROOT CROWN	TRUNK	SCAFFOLDS	BRANCHES
Poor taper				
Bow, sweep				
Codominants/forks		М		
Multiple attachments				
Included bark				
Excessive end weight				
Cracks/splits				
Hangers				
Girdling				
Wounds/seam				
Decay				
Cavity				
Conks/mushrooms/bracket				
Bleeding/sap flow				
Loose/cracked bark				
Nesting hole/bee hive				
Deadwood/stubs				
Borers/termites/ants				
Cankers/galls/burls				
Previous failure				
RISK RATING				

Tree part most likely to fail in the next six months: Branches

Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe	Size of part: 0 -0" - 3" 1 - 3"-6"	2 -6"-18"	3 -18"-30"	4 ->30"
Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4	- constant use			

Maintenance Recommendations

Failure Potential + Size of Part + Target Rating = Hazard Rating	\Box none \Box remove defective part \Box reduce end weight \Box crown clean
<u> 1 0 2 3 </u>	\Box thin \Box raise canopy \Box crown reduce \Box restructure \Box cable/brace
	Inspect further \Box root crown \Box decay \Box aerial \Box monitor
$\hfill\square$ Remove tree $\hfill\square$ When replaced, a similar sized tree spectrum tree spe	cies would be appropriate in same general location
\Box When replaced, alternate tree replacen	nent locations are available
Effect on adjacent trees: \Box none \Box evaluate	
Notification: \Box owner \Box manager \Box governing agency	Date: 11/22/22
COMMENTS	

This tree has no structural defects. It is in close proximity to the home.

Bill Leake



EXHIBIT E